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Case

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3	WAĽKUP, MELÓDIA, KELLY & SCHOENBERGER	San Francisco County Superior Cou.	
4	650 California Street, 26th Floor San Francisco, CA 94108	MAY 18 2021	
5	Telephone: (415) 981-7210 Facsimile: (415) 391-6965	CLERK OF THE COURT BY:	
6	ANNE ANDREWS (Bar No. 103280)	Deputy Clark	
7	aandrews@andrewsthornton.com JOHN C. THORNTON (Bar No. 84492	2)	
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13	Facsimile: (949) 315-3540		
14	(ADDITIONAL COUNSEL LISTED ON SIGNATURE PAGES)		
15	ATTORNEYS FOR PETITIONER JOHN K JR., TRUSTEE OF THE PG&E FIRE VICT	TROTTER, TIM TRUST	
16			
17	SUPERIOR COURT OF THE STATE OF CALIFORNIA		
18	COUNTY OF SAN FRANCISCO		
19	Coordination Proceeding Special Title (Rule 3.550)	JUDICIAL COUNCIL COORDINATION PROCEEDING NO. 4955	
20	CALIFORNIA NORTH BAY FIRE CASES	Hon. Andrew Cheng, Dept. 613	
21		Date: None Set	
22		Time: None Set	
23		Dept: 613	
24	,	STIPULATION AND [PROPOSED] ORDER GRANTING COORDINATION OF ADD-ON	
25		CASES TO JCCP 4955	
26		(California Code of Civil Procedure § 404.4)	
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STIPULATION AND [PROPOSED] ORDER GRANTING COORDINATION OF ADD-ON CASES TO JCCP 4955

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STIPULATION

It is hereby stipulated and agreed by and between the undersigned parties, subject to approval and entry by the Court, that:

- 1. The following actions are appropriate for coordination with Judicial Council Coordination Proceeding No. 4955 California North Bay Fire Cases ("JCCP No. 4955") under California Code of Civil Procedure § 404 et seq., and California Rules of Court 3.520 et seq. and that consent is given by all parties to coordinate the following actions ("Included Actions"):
 - a. John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. Davey Resource Group, Inc., et al., San Francisco County Superior Court Case No. CGC-21-589438 (complaint filed on January 28, 2021);
 - b. John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. Davey Resource Group, Inc., et al., San Francisco County Superior Court Case No. CGC-21-589439 (complaint filed on January 28, 2021);
 - c. John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. ACRT Pacific, LLC, et al., San Francisco County Superior Court Case No. CGC-21-589441 (complaint filed on January 28, 2021)
- 2. The Parties stipulate and agree that, as part of this coordination, the defendants in the Included Actions shall not be bound by or subject to any orders, including any case management orders, that were previously issued in JCCP No. 4955, or any deadlines established by statute or court rule that applied based on the complaints against PG&E that were previously included in JCCP 4955.
- 3. The Parties agree that other actions that have been brought against the Defendants by numerous plaintiffs, which are pending in this Court and other Superior Courts, should be coordinated with the Included Actions and that no party to this stipulation will object to such coordination. Although the parties do not presently have a stipulation with the numerous plaintiffs for coordination of the other actions, a stipulation will be submitted if it is obtained. Otherwise, a motion will be brought to add-on the other cases for coordination.
 - 4. The Parties further stipulate and agree that the Defendants shall have full access to

1		COTCHETT PITRE & MCCARTHY
2		FRANK M. PITRE
3		San Francisco Airport Office Center
4		840 Malcolm Road, Suite 200
		Burlingame, CA 94010
5		DREYER, BABICH, BUCCOLA, WOOD, CAMPORA
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10		DARIO de GHETALDI
11		700 El Camino Real
12		PO Box 669
		Millbrae, CA 94030
13		Attorneys for Petitioner John K. Trotter,
14		Jr., Trustee of the PG&E Fire Victim Trust
15		
16	Dated: May 13, 2021	NIXON PEABODY, LLP
17		
18		Lyder -
		By:
19		ALDO E. IBARRA, ESQ. ROBERT M. BLUM, ESQ.
20		PENNY AZIZI, ESQ.
21		One Embarcadero Center, 32nd Floor,
		San Francisco, CA 94111
22		Attorneys for Defendants Davey
23		Resource Group, Inc., Davey Tree
24		Expert Company, and Davey Tree
25		Surgery Company
26		
27		
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- 4 - STIPULATION AND [PROPOSED] ORDER GRANTING COORDINATION OF ADD-ON CASES TO JCCP 4955

1	Dated: May 14, 2021	VAN DE POEL, LEVY THOMAS & ARNEAL,
2		LLP
3		
4		By:
5		DAVID M. LEVY JENNIFER M. LIM
		Attorneys for Defendant
6		The Orginial Mowbrays Tree Service, Inc.
7 8	Dated: May 14, 2021	CARLSON CALLADINE & PETERSON LLP
9		
10		By:
		RANDY W. GIMPLE, ESQ.
11	,	A. DAVID BONA, ESQ. 353 Sacramento Street, 16th Floor
12		San Francisco, CA 94111
13		
14		Attorneys for Defendant Western Environmental Consultants, Inc.
15		
16	Dated: <u>May 14</u> , 2021	BURNHAM BROWN
17). Wil
18		$_{\mathbf{By}:}$
		DAVID S. WILGUS, ESQ.
19		1901 Harrison Street, 13th Floor
20		Oakland, CA 94612
21		A 4 4
21		Attorneys for Defendant Osmose Utilities Services, Inc.
22		Utilities Services, Inc.
22		
22 23		
22 23 24		
22 23 24 25		

- 5 -STIPULATION AND [PROPOSED] ORDER GRANTING COORDINATION OF ADD-ON CASES TO JCCP 4955

AC [PROPOSED] ORDER

1 The Court finds that the following actions are appropriate for coordination with 1. 2 JCCP 4955 under California Code of Civil Procedure § 404 et seq., and California Rules of Court 3 3.520 *et seg*.: 4 John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. Davey 5 Resource Group, Inc., et al., San Francisco County Superior Court Case No. CGC-21-6 589438 (complaint filed on January 28, 2021); 7 b. John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. Davey 8 Resource Group, Inc., et al., San Francisco County Superior Court Case No. CGC-21-9 589439 (complaint filed on January 28, 2021); 10 John K. Trotter, Jr., Trustee of the PG&E Fire Victim Trust v. ACRT Pacific, 11 LLC, et al., San Francisco County Superior Court Case No. CGC-21-589441 (complaint 12 filed on January 28, 2021) 13 It is further ORDERED that, as part of this coordination, the defendants in the 14 Included Actions shall not be bound by or subject to any orders, including any case management 15 orders, that were previously issued in JCCP No. 4955, or any deadlines established by statute or 16 court rule that applied based on the complaints against PG&E that were previously included in 17 JCCP 4955. 18 3. It is hereby ORDERED that the request to coordinate the above-entitled actions as 19 add-on actions to JCCP 4955 is GRANTED and that the above-entitled actions are hereby 20 coordinated actions under JCCP 4955. 21

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IT IS SO ORDERED

Dated: 5/18, 2021

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Hon. Andrew Cheng

JUDGE OF THE SUPERIOR COURT

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SEP 22 2021

CLEHK UF THE COURT

3Y: Deputy Clerk

SUPERIOR COURT OF CALIFORNIA

COUNTY OF SAN FRANCISCO

DEPARTMENT 613

COORDINATION PROCEEDING SPECIAL TITLE [RULE 3.550]

CALIFORNIA NORTH BAY FIRE CASES

Case No. CJC-17-004955

JUDICIAL COUNCIL COORDINATION PROCEEDING NO. 4955

ORDER GRANTING PETITION FOR COORDINATION OF ADD-ON CASES

INTRODUCTION

This case came on for hearing on September 20, 2021 in Department 613 of San Francisco Superior Court, the Honorable Andrew Y.S. Cheng presiding. Khaldoun Baghdadi appeared for coordinated plaintiff Trotter. Peter P. Meringolo appeared for plaintiff Walker. David Bona appeared for Western Environmental Consultants, LLC. Robert M. Blum, Aldo Ibarra, and Penney P. Azizi appeared for The Davey Tree Expert Company, Davey Tree Surgery Co, and Davey Resource Group, Inc. Brendan P. Bradley specially appeared for ACRT, Inc. George T. Stiefel, James P. Frantz, M. Regina Bagdasarian, and Kristina Herbert appeared for plaintiff Bowman. J. Domenic Martini appeared for plaintiffs. Robert W. Jackson appeared for plaintiffs Barbara Bennett, et al. Natasha N. Serino appeared for plaintiffs Taylor Waldon. John C. Thornton and Sean T. Higgins appeared for plaintiffs Agajanian, et al. Jennifer Lim appeared for The Original Mowbray's Tree Service Incorporated.

Having reviewed and considered the arguments, pleadings, and written submissions of all parties, the Court **GRANTS** Petitioners The Davey Tree Expert Company, Davey Tree Surgery Company, and Davey Resource Group, Inc.'s ("Davey") petition to coordinate add-on cases.

BACKGROUND

Plaintiffs in these actions allege that PG&E's vegetation management contractors bear responsibility for their damages due to one or more of the North Bay Fires ignited on or about October 8, 2017.

Davey filed a petition to add-on five cases¹, including *Walker*, et al. v. Davey Tree Surgery Co., Napa County Superior Court Case No. 19CV001194, (complaint filed on August 8, 2019), to this coordinated proceeding which included a request to stay the *Walker* matter pending the petition to coordinate *Walker* as an add-on case filed in this proceeding. Plaintiff Walker opposes. The Court permitted reply briefing, and Davey and Trotter plaintiffs replied.

REQUEST FOR JUDICIAL NOTICE

The Court **GRANTS** Davey's unopposed requests for judicial notice. (Defendants The Davey Tree Expert Company Davey Resource Group Inc And Davey Tree Surgery Company's Request For Judicial Notice in support of Reply in support of Petition For Coordination, Exs. A-I.)

STANDARD FOR COORDINATION

A petition for coordination of civil actions must be supported by facts showing that the actions are complex and that the actions meet the standards specified in section 404.1 of the Code of Civil Procedure. (Code Civ. Proc. § 404.) Coordination of civil actions sharing a common question of fact or law is appropriate if it "will promote the ends of justice taking into account whether the common question of fact or law is predominating and significant to the litigation; the convenience of parties, witnesses, and counsel; the relative development of the actions and the work product of counsel; the efficient utilization of judicial facilities and manpower; the calendar of the courts; the disadvantages of duplicative and inconsistent rulings, orders, or judgments; and, the likelihood of settlement of the

¹ Plaintiffs in the *Abram*, *Adams*, *Antone*, and *Bennett* cases have stipulated to the petition. (Stipulation to Petition for Coordination of Add-On Cases.)

actions." (Code Civ. Proc. § 404.1.)

I. Davey's Add-On Petition

The Court GRANTS Davey's Petition to Coordinate Add-On Case.

First, Walker² and actions in this coordinated proceeding³ have common questions of fact or law that predominate and/or are significant to the litigation. (Ibarra Decl., ¶¶ 7-8 & Ex. A ¶ 24, Ex. B ¶¶ 55-63, Ex. C ¶¶ 32-33, Ex. D ¶ 32; Trotter Case No. 589438, Complaint ¶¶ 37, 39.) Walker and all included actions involve negligence claims for one or more at-issue fires against PG&E's vegetation management contractors. (Ibarra Decl., 6(a), 7-8 & Ex. A ¶ 24, Ex. B ¶¶ 55-63, Ex. C ¶¶ 32-33, Ex. D ¶ 32.) Both Walker and one of the already coordinated Trotter actions involve claims arising from the same fire, the Patrick Fire. (Id. ¶ 8.) At least three of the other actions Davey seeks to add-on here—Adams, Antone, and Bennett—also involve the Patrick Fire. (Id.; see also Oppo., at 8.) There are also allegations that the Patrick Fire merged with other California North Bay Fires at issue in this coordinated action, making the Patrick Fire potentially relevant to all other at-issue fires. (Ibarra Decl., ¶ 8.) Causation is a central question to the included actions and Walker, as is the question of indemnity for any damages sought by all Patrick Fire claimants. This factor weighs in favor of coordination. (Ford Motor Warranty Cases (2017) 11 Cal.App.5th 626, 641-646 [applying Code Civ. Proc. § 404.1 factors].)

Second, though *Walker* is a Napa County action, the convenience of the parties, witnesses, and counsel—including the streamlining of discovery,⁴ depositions, motion practice, and trial—weighs in favor of coordination.

Third, coordination will promote judicial efficiency and obviate two separate courts deciding substantially similar and overlapping issues regarding causation and/or the Patrick Fire. ($Id. \ \ 6(d)$ -(e).) This factor weighs in favor of coordination.

Fourth, coordination will likely promote settlement efforts, which are further complicated by

² Because only plaintiff Walker opposes, and all other plaintiffs have consented to coordination, the Court's analysis addresses the *Walker* case and plaintiff Walker's arguments in opposition only.

³ Because they have stipulated to coordination, *Abram*, *Adams*, *Antone*, and *Bennett* are encompassed in the term "included actions" or "this coordinated proceeding."

⁴ While Walker argues informal discovery coordination is sufficient, formal coordination is preferred and more effective. (Davey Reply, 4:10-22.)

PG&E's Bankruptcy and the Fire Victim Trust Agreement's terms. This factor weighs in favor of coordination.

Fifth, this JCCP and Walker are in similarly early phases of litigation. (Id. \P 6(c).) This factor weighs in favor of coordination.

Lastly, the doctrine of judicial estoppel also supports coordination, and the elements of the doctrine are met here. (*Jackson v. County of Los Angeles* (1997) 60 Cal.App.4th 171, 183 ["In accordance with the purpose of judicial estoppel, we conclude that the doctrine should apply when: (1) the same party has taken two positions; (2) the positions were taken in judicial or quasi-judicial administrative proceedings; (3) the party was successful in asserting the first position (i.e., the tribunal adopted the position or accepted it as true); (4) the two positions are totally inconsistent; and (5) the first position was not taken as a result of ignorance, fraud, or mistake."]; RFJN, Exs. A-E; Baghdadi Decl., Ex. D.)

For these reasons, the Court GRANTS the petition to coordinate Walker with this action.

CONCLUSION

The Court **GRANTS** Davey's petition to coordinate add-on cases. All five add-on cases are stayed in their home jurisdictions pursuant to CRC 3.529(b) and 3.544(d).

IT IS SO ORDERED.

Dated: September 22, 2021

ANDREW Y.S. CHENG
Judge of the Superior Court

CERTIFICATE OF ELECTRONIC SERVICE

(CCP 1010.6(6) & CRC 2.260(g))

I, KEITH TOM, a Deputy Clerk of the Superior Court of the County of San Francisco, certify that I am not a party to the within action.

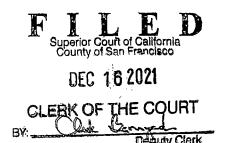
On September 22, 2021, I electronically served the ATTACHED DOCUMENT(S) via File&ServeXpress on the recipients designated on the Transaction Receipt located on the File&ServeXpress website.

Dated: September 22, 2021

T. Michael Yuen, Clerk

KEITH TOM, Deputy Clerk

Case: 19-30088 Doc# 14529-1 Filed: 07/15/24 Entered: 07/15/24 10:32:36 Page 12 of 18



SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN FRANCISCO

DEPARTMENT 613

COORDINATION PROCEEDING
SPECIAL TITLE [RULE 3.550]

Case No. CJC-17-004955

11

JUDICIAL COUNCIL COORDINATION PROCEEDING NO. 4955

CALIFORNIA NORTH BAY FIRE CASES

AMENDED ORDER GRANTING PETITION FOR COORDINATION OF ADD-ON CASES

INTRODUCTION

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Davey filed a petition to add-on five cases¹, including *Walker*, et al. v. Davey Tree Surgery Co., Napa County Superior Court Case No. 19CV001194, (complaint filed on August 8, 2019), to this coordinated proceeding which included a request to stay the *Walker* matter pending the petition to coordinate *Walker* as an add-on case filed in this proceeding. Plaintiff Walker opposes. The Court permitted reply briefing, and Davey and Trotter plaintiffs replied.

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¹ Plaintiffs in the *Abram*, *Adams*, *Antone*, and *Bennett* cases have stipulated to the petition. (Stipulation to Petition for Coordination of Add-On Cases.)

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³ Because they have stipulated to coordination, Abram, Adams, Antone, and Bennett are encompassed in the term "included actions" or "this coordinated proceeding,"

While Walker argues informal discovery coordination is sufficient, formal coordination is preferred and more effective. (Davey Reply, 4:10-22.)

PG&E's Bankruptcy and the Fire Victim Trust Agreement's terms. This factor weighs in favor of coordination.

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For these reasons, the Court GRANTS the petition to coordinate Walker with this action.

CONCLUSION

The Court **GRANTS** Davey's petition to coordinate add-on cases. All five add-on cases are stayed in their home jurisdictions pursuant to CRC 3.529(b) and 3.544(d). The five add-on cases now coordinated include:

- 1. Abram, et al. v. ACRT, Inc., et al., San Francisco Superior Court Case No.
- CGC-19-579861 (complaint filed on October 8, 2019);
- 2. Adams, et al. v. Davey Resource Group, Inc., et al., San Francisco Superior
- Court Case No. CGC-19-579828 (complaint filed on October 7, 2019);
- 3. Antone, et al. v. ACRT, Inc., et al., Sacramento Superior Court Case No. 34-
- 2019-00266662 (complaint filed on October 8, 2019);
- 4. Bennett, et al. v. ACRT, Inc., et al., Sacramento Superior Court Case No. 34-
- 2019-00266501 (complaint filed on October 7, 2019); and
- 5. Walker, et al. v. Davey Tree Surgery Co., Napa County Superior Court Case No.
- 19CV001194, (complaint filed on August 8, 2019).

IT IS SO ORDERED.

Dated: December 16, 2021

CorJ.S. Co

ANDREW Y.S. CHENG
Judge of the Superior Court

CERTIFICATE OF ELECTRONIC SERVICE

(CCP 1010.6(6) & CRC 2.251)

I, CLARK BANAYAD, a Deputy Clerk of the Superior Court of the County of San Francisco, certify that I am not a party to the within action.

On December 16, 2021, I electronically served the ATTACHED DOCUMENT(S) via File&ServeXpress on the recipients designated on the Transaction Receipt located on the File&ServeXpress website.

Dated: December 16, 2021

T. Michael Yuen, Clerk

Case: 19-30088 Doc# 14529-1 Filed: 07/15/24 Entered: 07/15/24 10:32:36 Page

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